

Needs Analysis for Critical Illness Insurance

The primary purpose of purchasing Critical Illness coverage is to:	<i>Estimated Cost</i>
Pay off my outstanding mortgage	\$
Pay off my outstanding loans (car, credit cards, line of credit)	\$
Preserve my retirement savings	\$
Top-up my disability coverage	\$
Replace my spouse's income	\$
Provide an education fund for my children	\$
Pursue alternative or complementary medical care (not covered by government health plans)	\$
Purchase rehabilitation, home care, homemaking or childcare services	\$
Modify my home or vehicle	\$
Other	\$
Total:	\$

Name: _____

Name: _____

Signature: _____

Signature: _____

Date: _____

Date: _____